

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LEAR CAPITAL, INC.,¹

Debtor.

Chapter 11 (Subchapter V)

Case No. 22-10165 (BLS)

**NOTICE OF SECOND AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MAY 4, 2022 AT 1:00 P.M. (ET)**

**THE REMOTE HEARING WILL BE CONDUCTED ENTIRELY BY ZOOM AND
REQUIRES ALL PARTICIPANTS TO REGISTER IN ADVANCE.**

COURTCALL WILL NOT BE USED TO DIAL IN.

PLEASE USE THE FOLLOWING LINK TO REGISTER FOR THE HEARING:

<https://debuscourts.zoomgov.com/meeting/register/vJIsde-sqD8oHIVOmLR0mHMxLKyYtijnR8>

**ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL
CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.**

**ALL PARTIES MUST REGISTER NO LATER THAN 11:00 A.M. (ET)
ON MAY 4, 2022**

MATTERS GOING FORWARD:

1. Motion of Client Customers for Entry of an Order (I) Appointing an Official Committee of Contingent Litigation Customers Pursuant to 11 U.S.C. § 1102(a)(3); (II) Extending the Deadline to Submit a Proof of Claim Pursuant to Bankruptcy Rule 3003(c)(3); and (III) Granting Related Relief [[Docket No. 130](#), Filed April 20, 2022].

Objection Deadline: April 30, 2022 at 4:00 p.m.

¹ The last four digits of the Debtor's federal tax identification number are 7197. The Debtor's address is 1990 S. Bundy Drive, Suite 600, Los Angeles CA 90025.

² Amended items appear in **BOLD**.

Responses/Objections Received:

- A. Debtor's Objection to Motion to Shorten Notice and Schedule Hearing With Respect to Motion of Client Customers for Entry of an Order (I) Approving an Official Committee of Contingent Litigation Customers Pursuant to 11 U.S.C. § 1102(a)(3); (II) Extending the Deadline to Submit a Proof of Claim Pursuant to Bankruptcy Rule 3003(c)(3); and (III) Granting Related Relief [[Docket No. 133](#), Filed April 20, 2022].
- B. Debtor's Objection to Motion of Client Customers for Entry of an Order (I) Appointing an Official Committee of Contingent Litigation Customers Pursuant to 11 U.S.C. § 1102(a)(3); (II) Extending the Deadline to Submit a Proof of Claim Pursuant to Bankruptcy Rule 3003(c)(3); and (III) Granting Related Relief [[Docket No. 171](#), Filed April 30, 2022].

Related Documents:

- A. Motion of Client Customers for Entry of an Order Shortening the Notice and Objection Periods with Respect to the Motion to Appoint [[Docket No. 132](#), Filed April 20, 2022].
- B. Order Scheduling Hearing on Motion of Client Customers for Entry of an Order (I) Appointing an Official Committee of Contingent Litigation Customers Pursuant to 11 U.S.C. § 1102(a)(3); (II) Extending the Deadline to Submit a Proof of Claim Pursuant to Bankruptcy Rule 3003(c)(3); and (III) Granting Related Relief [[Docket No. 144](#), Entered April 25, 2022].
- C. Notice of Hearing Regarding Motion of Client Customers for Entry of an Order (I) Appointing an Official Committee of Contingent Litigation Customers Pursuant to 11 U.S.C. § 1102(a)(3); (II) Extending the Deadline to Submit a Proof of Claim Pursuant to Bankruptcy Rule 3003(c)(3); and (III) Granting Related Relief [[Docket No. 152](#), Filed April 26, 2022].
- D. Client Customers' Reply in Support of Motion of Client Customers for Entry of an Order (I) Appointing an Official Committee of Contingent Litigation Customers Pursuant to 11 U.S.C. § 1102(a)(3); (II) Extending the Deadline to Submit a Proof of Claim Pursuant to Bankruptcy Rule 3003(c)(3); and (III) Granting Related Relief [[Docket No. 175](#), Filed May 2, 2022].
- E. Joinder of Signatory States to Motion of Client Customers for Entry of an Order (I) Appointing an Official Committee of Contingent Litigation Customers Pursuant to 11 U.S.C. § 1102(a)(3); (II) Extending the Deadline to Submit a Proof of Claim Pursuant to Bankruptcy Rule 3003(c)(3); and (III) Granting Related Relief [[Docket No. 181](#), Filed May 3, 2022].**

F. Debtor and Movants Consolidated Notice of Exhibit List for Hearing May 4, 2022 [[Docket No. 185](#), Filed May 3, 2022].

Status: This matter is going forward.

Dated: May 4, 2022
Wilmington, Delaware

MORRIS JAMES LLP

/s/ Brya M. Keilson

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